

## Wellness Consultation Evaluation

Please fax all completed forms prior to appointment to 804-269-4304 or email to Talonna@rx3pharmacy.com

Name: \_\_\_\_\_ Phone # that I may contact you at: \_\_\_\_\_  
 Today's Date: \_\_\_\_\_ Email that I may contact you at: \_\_\_\_\_  
 Nickname / Preferred Name: \_\_\_\_\_ Home Address: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_  
 Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Name of general doctor: \_\_\_\_\_  
 Ethnicity: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Are you pregnant/planning/lactating? \_\_\_\_\_ Name of other provider/specialist: \_\_\_\_\_  
 Phone: \_\_\_\_\_

Primary Health Concerns: Please prioritize 1 or 2 health concerns that you would like to address during your first appointment.	If applicable, list prior approaches related to your concerns:		
	Prior Diagnoses	Prior Labs/Imaging	Prior Treatments
1)			
2)			

**NOTE:** If there is an extensive history associated with your health concern(s), please attach a separate piece of paper with a timeline of events, including symptoms, diagnoses, lab tests, treatments - what has helped & what hasn't, etc.

Please list other health concerns or symptoms that you are experiencing: \_\_\_\_\_

What expectations/goals do you have for your first consultation? \_\_\_\_\_

What are your long-term health goals while working with us? \_\_\_\_\_

What behaviors or lifestyle habits do you engage in regularly that you believe support your health? (please list) \_\_\_\_\_

What behaviors or lifestyle habits do you engage in regularly that you believe are destructive to your health? (please list) \_\_\_\_\_

To what extent are you open to addressing & changing lifestyle habits that may be contributing to your symptoms? Please circle:  
 (least open) 1 2 3 4 5 (most open)

What potential obstacles do you foresee in addressing the lifestyle factors and following recommended therapeutic protocols? \_\_\_\_\_

When did you last feel completely well? \_\_\_\_\_ Any significant events in the 6 months prior to becoming unwell?  
 (mention anything, even if it seems unrelated) \_\_\_\_\_

Any ideas about what triggered or caused your symptoms? \_\_\_\_\_

## Medications & Supplements

**Current Prescriptions, Over-the-Counter Medications, & Supplements** (include oral, topical, and suppositories)  
Please don't forget commonly used items such as antacids, aspirin, pain-relievers, & multivitamins

Name of Product (Include brand for supplements)	Date Started	Prescribed by (Dr's name or Self)	Reason for taking	Dosage (ex. drugs: 100mg, 2 capsules, 1 tsp.)	Frequency (ex. 3x/day)	Has it helped?

Do you have a history of extensive use of any of the following (please check):

- Antibiotics • Steroids (prednisone, cortisone, etc) • Hormone Therapy • If Yes, please explain: \_\_\_\_\_

Please circle the forms of supplements/medications that you prefer, and put an 'X' through any that you definitely do not like:

- No preference • Capsules • Tablets • Liquids • Powders • Tinctures (alcohol-based) • Teas • I have difficulty taking supplements
- Other: \_\_\_\_\_

## Past medical History

**Allergies & Sensitivities** Please list all substances that you react adversely to (even if the reaction is minor)

**Substance & Type of Reaction** (ex: peanuts --> Hives & breathing difficulty)

**Food**

**Medicines & Supplements**

**Environmental**  
(dust, trees, etc)

**Other**

Have you ever experienced a life-threatening allergic reaction? Y / N If Yes, Please explain: \_\_\_\_\_

**Hospitalizations, Surgeries, & Major Illnesses** (remember to include infections such as Mono, Lyme Dz & surgeries such as removal of appendix, gallbladder, tonsils, as well as hysterectomies)

Age or Year	Condition or Procedure	Any ongoing problems related to this?

Did you receive vaccinations as a child? Y / N

As an adult? Y / N

Any adverse reactions? Y / N / Maybe

### Medical History Continued

Please list major childhood illnesses, with approximate age (include chronic/frequent infections such as strep throat & ear infections):

#### Screening Exams (Please check exams, labs, & imaging which you have received & indicate date of most recent:)

	✓	Date	Normal Results		✓	Date	Normal Results
<b>Physical Exam</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Bone Density Scan (DEXA)</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Cholesterol/Lipids</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Mammogram (females only)</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Blood Sugar</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Pap Smear (females only)</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Colon Cancer Screening</b>				<b>Prostate Check (males only)</b>			
Colonoscopy	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	PSA	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
Sigmoidoscopy	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	Digital Rectal Exam	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
Fecal Occult Blood	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No				
<b>EEG (Brain study)</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>CT Scan/ MRI for: _____</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>EKG/ECG (Heart study)</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>X-ray for: _____</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>HIV/STD Screen</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Ultrasound for: _____</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Skin Cancer Screening</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Other: _____</b>	<input type="checkbox"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No

### Family History

	Father	Mother	Grandmother (maternal)	Grandmother (paternal)	Grandfather (maternal)	Grandfather (paternal)	Sibling 1	Sibling 2	Child	Self
Age (if living):										
Health: G= Good; F= Fair; P=Poor										
Age at death:										
Cause of death:										
<b>Please check all that apply:</b>										
Alcohol/drug addiction										
Allergies/eczema										
Alzheimer's Dz or Dementia < age of 70										
Asthma										
Autoimmune Dz										
Cancer (list type)										
Celiac Dz										
Colitis / Crohn's										
Depression										
Diabetes										
Epilepsy										
Heart Disease										
High Blood Pressure										
High Cholesterol										
Kidney Disease										
Liver Disease										
Mental Illness (specify)										
Stroke										
Other:										

Do any other significant medical conditions or symptoms run in, or are present in, your family? \_\_\_\_\_

## Review of Symptoms

**Please Circle As Follows: Y= a condition you have now, P= a condition you had in the past, N=no** (note: for past problems, only circle if they were significant. For example, everyone has had a cough due to a cold, so you don't need to circle this unless it was significant or recurrent).

<p><b>General</b></p> <p>Weight _____</p> <p>Weight 1 yr. Ago _____</p> <p>Maximum Weight _____</p> <p>(when was this) _____</p> <p>Desired Weight _____</p> <p>Height _____</p> <p>Fatigue Y P</p> <p>Fever / Chills Y P</p> <p>Night Sweats Y P</p> <p>Unintentional weight</p> <p>Gain or weight loss Y P</p> <p>Sensitive to:</p> <p>Smells/chemicals Y P</p> <p>Light/noise Y P</p> <p>Alcohol/medications Y P</p> <p>Change in thirst? Y N</p> <p>Change in appetite? Y N</p> <p><b>Skin, Hair, Nails</b></p> <p>Rashes, hives Y P</p> <p>Eczema Y P</p> <p>Psoriasis Y P</p> <p>Acne Y P</p> <p>Itching Y P</p> <p>Dry Skin Y P</p> <p>Brittle Hair &amp; Nails Y P</p> <p><b>Eyes</b></p> <p>Impaired Vision Y P</p> <p>Glasses/contacts Y P</p> <p>Eye Pain Y P</p> <p>Tearing or dryness Y P</p> <p>Double vision Y P</p> <p>Glaucoma Y P</p> <p>Cataracts Y P</p> <p>Poor Night Vision Y P</p> <p>Dark circles under eyes Y P</p> <p><b>Ears</b></p> <p>Impaired hearing Y P</p> <p>Ringing in ears Y P</p> <p>Earache Y P</p> <p>Dizziness Y P</p> <p><b>Nose &amp; Sinuses</b></p> <p>Nose bleeds Y P</p> <p>Stiffness/Congestion Y P</p> <p>Hayfever Y P</p> <p>(seasonal allergies)</p> <p>Post-Nasal Drip Y P</p> <p><b>Mouth and Throat</b></p> <p>Frequent sore throat Y P</p> <p>Thrush Y P</p> <p>Gingivitis Y P</p> <p>Hoarseness Y P</p> <p>Dental cavities Y P</p> <p># of amalgam fillings: _____</p> <p>Root Canals Y P</p> <p><b>Other:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p><b>Respiratory</b></p> <p>Cough, dry Y P</p> <p>Cough, productive Y P</p> <p>Spitting up blood Y P</p> <p>Wheezing Y P</p> <p>Asthma Y P</p> <p>Emphysema Y P</p> <p>Bronchitis/Pneumonia Y P</p> <p>Difficulty breathing Y P</p> <p>Pain on breathing Y P</p> <p>Shortness of breath</p> <p>- with exertion Y P</p> <p>- at night Y P</p> <p>- lying down Y P</p> <p>Tuberculosis Y P</p> <p><b>Cardiovascular</b></p> <p>Heart Disease Y P</p> <p>Stroke Y P</p> <p>Angina (Chest Pain) Y P</p> <p>Chest Tightness Y P</p> <p>High Blood Pressure Y P</p> <p>Low Blood Pressure Y P</p> <p>High Cholesterol Y P</p> <p>Murmurs Y P</p> <p>Rheumatic fever Y P</p> <p>Swelling in ankles Y P</p> <p>Palpitations, fluttering Y P</p> <p><b>Peripheral Vascular</b></p> <p>Deep leg pain Y P</p> <p>Cold hands/feet Y P</p> <p>Varicose veins Y P</p> <p>Thrombophlebitis Y P</p> <p>Deep Vein Thrombosis Y P</p> <p><b>Gastrointestinal</b></p> <p>Trouble swallowing Y P</p> <p>Heartburn Y P</p> <p>Nausea Y P</p> <p>Vomiting Y P</p> <p>Vomiting blood Y P</p> <p>Bloating Y P</p> <p>Abdominal Pain Y P</p> <p>Irritable Bowel Y P</p> <p>Belching Y P</p> <p>Flatulence (gas) Y P</p> <p>Jaundice (yellow skin) Y P</p> <p>Liver Disease Y P</p> <p>Gall Bladder disease Y P</p> <p>Ulcers Y P</p> <p>Anal Pain or Itching Y P</p> <p>Hemorrhoids Y P</p> <p><b>Bowel movements</b></p> <p>How often? _____</p> <p>Is this a change? _____</p> <p>Blood in stool Y P</p> <p>Mucous in stool Y P</p> <p>Undigested food in stool Y P</p> <p>Black stool Y P</p> <p>Constipation Y P</p> <p>Straining w/BM Y P</p> <p>Diarrhea / Loose Stool Y P</p> <p>Greasy/Fatty Stool Y P</p> <p>Laxative Use Y P</p>	<p><b>Urinary</b></p> <p>Pain on urination Y P</p> <p>Increased frequency Y P</p> <p>Increased urgency Y P</p> <p>Wake to urinate? Y P</p> <p>If Y, _____ # x /night</p> <p>Inability to hold urine Y P</p> <p>Bladder infections Y P</p> <p>Kidney Stones Y P</p> <p>Kidney Infections Y P</p> <p>Blood In Urine Y P</p> <p>Pelvic Pain Y P</p> <p><b>Female Reproductive</b></p> <p>Age menses began _____</p> <p># Days period lasts _____</p> <p># Days/cycle (e.g. 28) _____</p> <p>Bleeding between Y P</p> <p>periods</p> <p>Are cycles regular Y N</p> <p>PMS Y P</p> <p>Painful menses Y P</p> <p>Excessive flow Y P</p> <p>Diminished Flow Y P</p> <p>Endometriosis Y P</p> <p>Facial Hair Growth Y P</p> <p>Ovarian Cysts Y P</p> <p>Polycystic Ovaries Y P</p> <p># of pregnancies _____</p> <p># of live births _____</p> <p># of miscarriages _____</p> <p># of abortions _____</p> <p>Difficulty conceiving Y P</p> <p>Menopausal symptoms Y P</p> <p>Age at Menopause _____</p> <p>Sexually active? Y N</p> <p>Birth Control Y N</p> <p>What type? _____</p> <p>Practice safe sex? Y N</p> <p>Pain w/ intercourse Y P</p> <p>Sexual difficulties Y P</p> <p>STDs Y P</p> <p>Sexual preference:</p> <p>Heterosexual _____</p> <p>Bisexual _____</p> <p>Homosexual _____</p> <p><b>Breasts</b></p> <p>Monthly Self Exams? Y N</p> <p>Lumps Y P</p> <p>Pain/tenderness Y P</p> <p>Nipple Discharge Y P</p> <p><b>Male Reproductive</b></p> <p>Hernias Y P</p> <p>Testicular masses Y P</p> <p>Testicular pain Y P</p> <p>Prostate problems Y P</p> <p>Sexually active? Y N</p> <p>Practice safe sex? Y N</p> <p>Sexual difficulties Y P</p> <p>STDs Y P</p> <p>Discharge or sores Y P</p> <p>Sexual Preference:</p> <p>Heterosexual _____</p> <p>Bisexual _____</p> <p>Homosexual _____</p>	<p><b>Musculoskeletal</b></p> <p>Joint pain or stiffness Y P</p> <p>Arthritis:</p> <p>Rheumatoid Arthritis Y P</p> <p>Osteoarthritis Y P</p> <p>Muscle spasm/cramps Y P</p> <p>Trauma / Accident Y P</p> <p>Swelling Y P</p> <p>Osteopenia/porosis Y P</p> <p>Broken bones Y P</p> <p>Sciatica Y P</p> <p>Fibromyalgia Y P</p> <p><b>Neurologic</b></p> <p>Fainting Y P</p> <p>Seizures Y P</p> <p>Paralysis Y P</p> <p>Muscle weakness Y P</p> <p>Numbness or tingling Y P</p> <p>Loss of memory Y P</p> <p>Vertigo Y P</p> <p>Head Injury Y P</p> <p>Headache Y P</p> <p>Concussion Y P</p> <p><b>Mental / Emotional</b></p> <p>Depression Y P</p> <p>Mood Swings Y P</p> <p>Anxiety or nervousness Y P</p> <p>Panic Attacks Y P</p> <p>Alcoholism Y P</p> <p>Drug Dependency Y P</p> <p>Eating disorder Y P</p> <p>Mental Fog Y P</p> <p>Attention deficit Y P</p> <p>Take Vacations Y N</p> <p>Watch TV (hours/day) _____</p> <p>Read (hours/day) _____</p> <p><b>Endocrine</b></p> <p>Hypothyroid / ↓ function Y P</p> <p>Hyperthyroid / ↑ function Y P</p> <p>Heat or cold intolerance Y P</p> <p>Excessive thirst Y P</p> <p>Excessive hunger Y P</p> <p>Hormone Therapy Y P</p> <p>Diabetes or pre-Diabetes Y P</p> <p>Hypoglycemia Y P</p> <p><b>Blood / Immune</b></p> <p>Anemia Y P</p> <p>Easy bleeding or bruising Y P</p> <p>Blood Transfusions Y P</p> <p>Swollen glands/ lymph nodes Y P</p> <p>Tick Bites Y P</p> <p>Lyme Disease Y P</p> <p>Mono / Epstein-Barr Y P</p> <p>Cancer Y P</p> <p>HIV / AIDS Y P</p> <p>Autoimmune Disease Y P</p>
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## Lifestyle

### Diet and Habits: How often do you consume the following?

Key: 0=never, 1=rarely (1-4x/month), 2=often (2-4x/week), 3=regularly (5-7x/week)

Water	___ cups/day	Fast food (lighter choices)	0 1 2 3	Yogurt	0 1 2 3
Coffee	___ cups/day	White flour (bread, pastry)	0 1 2 3	Cheese	0 1 2 3
Tea (type: _____)	___ cups/day	White Rice	0 1 2 3	Eggs	0 1 2 3
Soda	0 1 2 3	Whole Grains & Brown Rice	0 1 2 3	Chocolate	0 1 2 3
Fruit Juice	0 1 2 3	Fish	0 1 2 3	Sweets (candy, cookies, cake)	0 1 2 3
Fruit	0 1 2 3	Poultry	0 1 2 3	Salty Snacks (chips, pretzels)	0 1 2 3
Vegetables	0 1 2 3	Red Meat	0 1 2 3	Artificial Sweeteners*	0 1 2 3
Legumes, beans	0 1 2 3	Unfermented soy (soy milk)	0 1 2 3	Alcohol	___ drinks/wk
Nuts/Seeds	0 1 2 3	Fermented soy (tofu, tempeh)	0 1 2 3	Cigarettes/tobacco	___ packs/day ___ # of years
Fast food (fried)	0 1 2 3	Milk, cream	0 1 2 3	Recreational Drugs	Type: _____ Frequency: ___

\* Artificial sweeteners include aspartame (nutrasweet), saccharin, and sucralose; they're found in diet sodas & other sugar-free foods.

Are you a vegetarian or vegan? Y / N If Yes, what type and for how long? \_\_\_\_\_

Do you currently follow any 'named' diets (i.e. Atkin's, South Beach, etc)? Y / N If Yes, which one? \_\_\_\_\_

Do you avoid any foods or food groups (i.e. dairy, gluten-containing foods, etc)? Y / N If Yes, please list foods & reasons: \_\_\_\_\_

List specific foods that you crave (Women -put a star next to foods craved premenstrually): \_\_\_\_\_

### Please list typical meals/foods consumed throughout the day:

Breakfast:	Dinner:
Lunch:	Snacks:

Do you feel that you have a healthy relationship with food? Y / N If No, Please Explain: \_\_\_\_\_

### Sleep: Please check all sleep issues that apply

Average hours of sleep per night: \_\_\_\_\_ hours/night Typical bedtime: \_\_\_\_\_ Typical 'wake time': \_\_\_\_\_

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> trouble falling asleep initially     | <input type="checkbox"/> waking up too early in am                   | <input type="checkbox"/> waking unrefreshed & irritable           |
| <input type="checkbox"/> very sleepy during day               | <input type="checkbox"/> frequent waking during the night to urinate | <input type="checkbox"/> pain or physical disorder prevents sleep |
| <input type="checkbox"/> restless legs                        | <input type="checkbox"/> grinding teeth                              | <input type="checkbox"/> reflux or heartburn                      |
| <input type="checkbox"/> waking up gasping for air            | <input type="checkbox"/> partner complains that I snore              | <input type="checkbox"/> sensitive to noise/light/environmental   |
| <input type="checkbox"/> stimuli (including snoring partners) | <input type="checkbox"/> racing thoughts preventing sleep            | <input type="checkbox"/> procrastinating going to sleep           |

### Exercise: Please list typical activities in a usual week

Type of exercise:	# of days per week	Duration per session	Indoors or Outdoors

### Energy Level:

What time of day is your energy best? \_\_\_\_\_ Worst? \_\_\_\_\_

Rate your stress level: Circle: 0 1 3 4 5 (most stress)

Rate your energy level: Circle: 0 1 2 3 4 5 (most energy)

## Social & Environmental History

### Work

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Hrs/Week of Work (Avg): \_\_\_\_\_

Please check any of the following stressors that apply to your occupation:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> chemical/toxin exposure | <input type="checkbox"/> heavy lifting   | <input type="checkbox"/> prolonged standing/walking | <input type="checkbox"/> computer work               |
| <input type="checkbox"/> high stress             | <input type="checkbox"/> graveyard shift | <input type="checkbox"/> long hours                 | <input type="checkbox"/> difficulties with coworkers |
| <input type="checkbox"/> other: _____            |  |   |  |

How do you feel about your job/career? \_\_\_\_\_

### Environment:

Have you had any toxic environmental exposures in your lifetime? Y N Maybe If Yes or Maybe, please explain: \_\_\_\_\_

Do you buy any organic produce?  never  rarely  often  mostly  always

Do you buy hormone-free & antibiotic-free meat, poultry, and dairy?  never  rarely  often  mostly  always

Do you frequently encounter chemicals or toxins with any of your hobbies (i.e. insecticides w/ gardening, lead solder, etc)? Y / N

If yes, please explain: \_\_\_\_\_

### Support & Emotional Health:

Who do you know that will sincerely support you consistently with the beneficial lifestyle changes you will be making?

Are you content with your relationships and support system? \_\_\_\_\_

Are you:  married  separated  divorced  widowed  significant partner  single  other: \_\_\_\_\_

Live with:  spouse  partner  relatives  friends  parents  kids  alone  pets: \_\_\_\_\_  other: \_\_\_\_\_

Please list any children and their ages: \_\_\_\_\_

Do you feel safe in your living environments (home, work, school, etc)?  Yes  No

Is there anyone in your life whom you are afraid of?  Yes  No

What are some of your main hobbies & interests? \_\_\_\_\_

What brings you joy in life? \_\_\_\_\_

What are some of your current challenges in life? \_\_\_\_\_

What do you do to relieve stress? \_\_\_\_\_

Please list any predominant emotions that you have felt lately: \_\_\_\_\_

Please list 5 important events in your life from most recent to most distant:

1.) \_\_\_\_\_ Date/Age: \_\_\_\_\_ / \_\_\_\_\_

2.) \_\_\_\_\_ Date/Age: \_\_\_\_\_ / \_\_\_\_\_

3.) \_\_\_\_\_ Date/Age: \_\_\_\_\_ / \_\_\_\_\_

4.) \_\_\_\_\_ Date/Age: \_\_\_\_\_ / \_\_\_\_\_

5.) \_\_\_\_\_ Date/Age: \_\_\_\_\_ / \_\_\_\_\_

Is there anything else that you want me to know about you? \_\_\_\_\_

Thank you very much for taking the time to fill out this form! If possible, please return this form via fax, email, or regular mail 3 days prior to our appointment so that I may review it ahead of time. Otherwise, please bring your completed form with you to the pharmacy for your first appointment.